

Change of information.

Fill in this form to tell us about any change to your personal details. Once you have filled in this form, you can email (if using email, we would encourage you to password protect attachments) or post it to:

Isio, PO Box 108, BLYTH, NE24 9DY

adminhelp@isio.com

Please fill in this form using BLOCK CAPITALS

Your details

Scheme name

Member reference

Title

First names

Surname

Home phone

Mobile

Email address

Date of birth

NI Number

Previous home address

Street address

Postcode or ZIP

Current home address

Street address

City or town

County or state

Postcode or ZIP

Country

Date moved to this address

Marital status

Marital status

- ☐ Single ☐ Married or in a civil partnership
☐ Separated ☐ Widowed
☐ Divorced

Date of marriage,
divorce, separation
or partner's death

/ /

If you are married or are in a civil partnership please provide your partner's information.

Title

First name

Surname

Sex

☐ Male ☐ Female

Date of birth

/ /

If your personal circumstances have changed, you should consider updating your expression of wish form as this states who you would like any benefits to be paid to when you die. We cannot tell you who you have nominated on your existing form so if you are not sure, you should complete a new one.

Important information

Isio and the Trustees of your pension scheme take privacy very seriously.

Information use: We use the personal information from this form and any other information that you give us to: value your pension, maintain records for the purpose of payment of pensions, pension-related payments, pension communication, market research and to analyse statistics.

Information sharing: We will release information disclosed on this form to other companies within the Isio group of companies (and any future owners), the Trustee's professional advisers, insurance companies (where requested by the Trustees of your pension scheme or you), other service providers who hold or process your data on our behalf and third parties to whom we are required to transfer data by law or regulatory requirements (e.g. government and regulatory authorities).

Fraud Prevention: We will check the details provided on this form with fraud prevention agencies. If you give false or inaccurate information and we identify fraud, we will pass your details to fraud prevention agencies. Law enforcement agencies may access and use this information. We and other organisations may also access and use this information to prevent fraud and money laundering, for example, when processing a claim to pay benefits.

You can view our Privacy Notice here:

<https://www.isio.com/privacy/>

Please contact us if you would like to view the Privacy Notice specific to your pension scheme.

Please remember that it is a serious offence to make false statements. The penalties are severe and could lead to prosecution.

Sign and date

Signature

Date

/ /

